

McBRIDE & ZIEGLER, INC.

LAND SURVEYORS · PLANNERS · ENGINEERS

2607 EASTBURN CENTER
NEWARK, DELAWARE 19711
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August 15, 2013

CERTIFICATION

I, Mark Ziegler, P.E., hereby certify that the convention center (See Exhibit "A") has a patron area of 6,560 s.f. This patron area does not include the bar, the dj area nor the walkway behind the dj area.

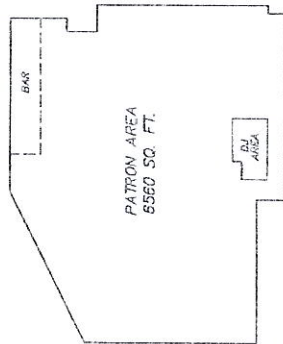

Mark Ziegler, P.E.



8/15/13 Date

EXHIBIT A

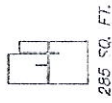
BAY CENTER
(2ND FLOOR)



CONVENTION CENTER

TOTAL BAYCENTER AREA: 6,560 SQ. FT.
(NOT INCLUDING 179 SQ. FT. DJ AREA, 365 SQ. FT. BAR AREA, OR
145 SQ. FT. WALKWAY BEHIND DJ AREA)

LIGHTHOUSE RESTROOMS



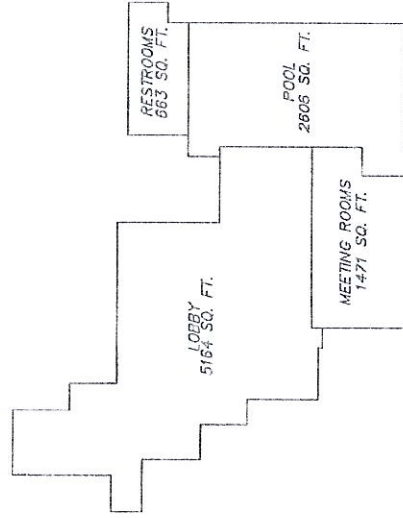
285 SQ. FT.

"THE COVE" RESTROOMS



303 SQ. FT.

BUILDING UNDER CONSTRUCTION
(1ST FLOOR)



1ST FLOOR OF HOTEL

(COMMERCIAL SPACE UNDER CONSTRUCTION)
TOTAL AREA OF COMMERCIAL SPACE: 9,904 SQ. FT.

PUBLIC RESTROOMS

TOTAL PUBLIC RESTROOM AREA: 588 SQ. FT.

ADDITIONAL INFO

BUILDING HEIGHT: 43.53'
ELEVATION OF ROOF: 50.07
ELEVATION OF ELEVATOR BULKHEADS: 53.22
ELEVATION OF THE FOUR FIRE TOWERS: 54.28